IOT IR Remote using Raspberry Pi Zero W and QtPy Hat

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# Table of Contents

**Overview**
- Project History

**Parts Required**
- Raspberry Pi Items
- QT Py and Accessories
- QT Py Hat Board and Components
- You can submit the board files to your favorite board manufacturer, make the board yourself or you can also order the board directly from the following vendors
- Other items

**QT Py Hat Assembly**

**QT Py Software**
- Download the Software
- Installing IRLib2

**Testing the QT Py Hat**
- Testing the Receivers

**Raspberry Pi Zero W Software and Setup**
- Setting up the Raspberry Pi

**Final Configuration Steps**

**3D Printed Case**
In this project, we will create an infrared remote control for your TV, cable box, DVR, Blu-ray, or another similar consumer electronic device. The remote control is operated by a webpage interface. The Raspberry Pi serves the webpage over your local Wi-Fi network. You can access it on your PC, laptop, tablet, or phone as long as it is connected to your local Wi-Fi network.

The ability to control your TV or cable/DVR and other devices over a webpage is a very popular idea that has led to some commercially available products. Such products are often expensive, limited in their customization capabilities, and often dependent upon cloud-based services that can be a security risk and may not survive the useful life of the product.

These devices are especially useful as an assistive technology device for a person with a disability such as me. Someone with limited strength and hand dexterity often cannot use a traditional remote control. The ability to use a web interface is a handy alternative to a traditional remote because it also allows leveraging the power of other assistive technology solutions such as eye gaze, speech recognition, and AT switch control which the user may already have implemented for accessing the internet.

It is based on a Raspberry Pi Zero W and Adafruit QT Py-SAMD21. The QT Py is soldered to a custom open-source Hat that attaches to the Raspberry Pi Zero W.

The board, called the QT Py Hat, was designed by Bill Binko. The Hat also contains infrared transmit and receive circuitry. The Raspberry Pi communicates with the QT Py through the UART RX and TX pins via the hat. There is also the option to connect $I^2C$ or SPI interfaces of the two boards through the hat via various jumpers.
Although a Raspberry Pi on its own could do infrared output, it would have to do so via bit-bang because it cannot do PWM output to the IR LED driver circuit. It would require complicated drivers. It ties up the processor which could cause an interruption in other activities such as Wi-Fi data coming and going. By handing off the IR processing to the QT Py, it simplifies the entire process and makes it more reliable.

The combination of Raspberry Pi and QT Py provides for a variety of other potential uses such as adding analog I/O to the Raspberry Pi. We will only be concentrating on the infrared aspects of this system but future software updates will make it easier to use the other functions of the QT Py as well as its STEMMA QT interface.

Here is a YouTube video demonstrating how the device works to control my TV and Cable DVR box. Note it can be reconfigured for most any consumer electronic device such as a Blu-ray player or even an old VCR that uses an infrared remote.

Project History

Here’s a brief personal history of how this project came to be. It's not necessary to know this to build the project but I thought you might find it interesting.

Several years ago I purchased a commercially available web-based IR remote called a "RedEye Remote" however its web interface was dependent upon a cloud-based server. When the company went bankrupt, the device became a useless brick. Then I developed my own solution using an Arduino compatible board called Pinochio. (That's how they spelled it to avoid potential trademark infringement.) It was an early system providing IoT capabilities. Unfortunately, it too relied on a cloud service that eventually disappeared.

My next solution was to use an Arduino Yún which was the first official Arduino product supporting IoT. It consisted of a small Linux system running WRT and was interfaced with what was essentially an Arduino Leonardo based on the ATMEGA 32u4. My infrared transmit and receive library IRLib2 already supported the 32u4 so it was a natural choice although somewhat expensive at approximately $75.

The Yún was eventually discontinued. Fortunately, my solution did not rely on any cloud-based systems and was based entirely on my local Wi-Fi system so it continues to work to this day. There is now a revision 2 of the Yún that sells for about $56 which is still a little bit expensive.

I was recently contacted by Ean Price who works with an organization that provides assistive technology solutions to people in Canada. He had seen a video I did about
various assistive technology gadgets I have built and among them was the Yún-based device. He wanted to build one for himself and perhaps as many as 5 more people. Long-term he speculated they might create as many as 50 of the devices.

After a brainstorming session with Bill Binko of ATMakers.org, we concluded that the Yún was expensive old technology and if we were going to be assisting lots of clients with such devices we could come up with a simpler more cost-effective solution. The result is the QT Py Hat project we present here.

Although designed to be an IR remote, it also is an extremely cost-effective alternative to the Yún. It does not yet have the software support of the Yún but we will be working to develop this platform further in the near future.

Parts Required

Here is a list of everything you will need for this project.

Raspberry Pi Items

Although this project can use any Raspberry Pi that has Wi-Fi capability which includes the various varieties of models 3 and 4, we recommend the Raspberry Pi Zero W or Raspberry Pi Zero WH. The "WH" is identical to the "W" model except that it has the headers pre-soldered. If you already have 2 x 20 pin headers available you can save $4 and solder them yourself.

Raspberry Pi Zero WH (Zero W with Headers)
If you didn't think that the Raspberry Pi Zero W could possibly get any better, then boy do we have a pleasant surprise for you! The new Raspberry Pi Zero... https://www.adafruit.com/product/3708

You will need a 5V power supply. We recommend this 2.5 amp supply with a micro USB cable already attached.
5V 2.5A Switching Power Supply with 20AWG MicroUSB Cable
Our all-in-one 5V 2.5 Amp + MicroUSB cable power adapter is the perfect choice for powering single-board computers like Raspberry Pi, BeagleBone, or anything else that's...

You will need a microSD card for the operating system. It should be at least 8Gb. You will need the capability of reading and writing information to this card from your PC or laptop. Although you can purchase an SD card with the NOOBS operating system preinstalled, we have not used that method and so the procedures we outline here will not exactly be the same. So we recommend getting a plain card and downloading NOOBS yourself.

SD/MicroSD Memory Card - 16GB Class 10 - Adapter Included
Add speedy mega-storage in a jiffy using this 16 GB Class 10 micro-SD card. It comes with a SD adapter so you can use it with any of our shields or adapters! Preformatted to FAT so it...
https://www.adafruit.com/product/2693

We will be configuring the Raspberry Pi Zero W as a "headless" device. That means it will not need a monitor, keyboard or mouse. If you intend to use the Pi Zero W for other purposes you might want to consider getting an HDMI cable, Mini-HDMI to HDMI adapter, USB OTG cable, and USB Console cable as recommended on the Raspberry Pi Zero W product page.

QT Py and Accessories

This project is designed to work with the Adafruit QT Py-SAMD21. In addition to the board itself, you will also need a USB C cable for programming it.

Note that the QT Py Hat has been designed with the upcoming RP 2040 version of the QT Py board in mind however, the software included in this tutorial is not
compatible with the RP 2040 because it uses the Arduino IDE C++ as well as IRLib2 neither of which currently support the RP 2040. The IRLib2 library may eventually support the RP 2040 processor and we will update the software when that capability is available.

Adafruit QT Py - SAMD21 Dev Board with STEemma QT
What a cutie pie! Or is it... a QT Py? This diminutive dev board comes with our favorite lil chip, the SAMD21 (as made famous in our GEMMA M0 and Trinket M0 boards). This time it...
https://www.adafruit.com/product/4600

USB Type A to Type C Cable - approx 1 meter / 3 ft long
As technology changes and adapts, so does Adafruit. This USB Type A to Type C cable will help you with the transition to USB C, even if you’re still...
https://www.adafruit.com/product/4474

Although not necessary for this project, you might also want to consider getting the 2 MB SPI 8 pin add-on memory chip. The QT Py Hat board has a hole in it to accommodate this chip which might be useful for future projects.

GD25Q16 - 2MB SPI Flash in 8-Pin SOIC package
These little chips are like miniature SSD drives for your electronics. When you don’t need something with as much storage as a micro SD card, but an EEPROM is too small, SPI (or... 
https://www.adafruit.com/product/4763
QT Py Hat Board and Components

The QT Py circuit board is an open-source board. The Eagle CAD files for the board are available in a GitHub repository that you can download at the button below. The same repository also contains all of the software necessary for the project as well as STL files for a 3D printed case. You should download it now for later use.

GitHub Repository for QT Py Hat

You can submit the board files to your favorite board manufacturer, make the board yourself or you can also order the board directly from the following vendors

- [QT Py Hat at PCBWay.com](https://www.pcbway.com)
- [QT Py Hat at OSHPark.com](https://www.oshpark.com)

Here are images of the board and schematics.
You will also need a number of through-hole components. Most of the parts you will need are available from Adafruit. Some that are not available at Adafruit are available from a variety of suppliers. At the end of this list will give you a complete list of through-hole parts available from Digi-Key.

First, we will need 2 IR LEDs. We prefer to use a combination of wide-angle and narrow-angle LEDs. This narrow 20° angle LED is available from Adafruit. A 40° wide-angle LED is available from Digi-Key. See the Digi-Key parts list at the end.

Super-bright 5mm IR LED
Infrared LEDs are used for remote controls (they're the little LED in the part you point at your TV) and 'night-vision' cameras, and these little blue guys are high powered...

https://www.adafruit.com/product/387

You will also need an NPN transistor and 2 PNP transistors. Here Adafruit has a combo pack of five of each or you can buy them separately in packs of 10.
Bipolar Transistor Kit - 5 x PN2222 NPN and 5 x PN2907 PNP

Transistors are powerful little electronic switches, and we really like these NPN and PNP transistors whenever we need to control medium-power electronics, such as small motors,...

https://www.adafruit.com/product/3599

You will need a 1K ohm resistor and optionally you may need two 33 ohm resistors. Adafruit carries the 1K variety but if you need the 33 ohm see the Digi-Key parts list at the end of the page. We will explain later why you may or may not need the 33 ohm resistors.

Through-Hole Resistors - 1.0K ohm 5%
1/4W - Pack of 25
ΩMG! You’re not going to be able to resist these handy resistor packs! Well, axially, they do all of the resisting for you! This is a 25 Pack of...

https://www.adafruit.com/product/4294

You will need an infrared receiver such as this TSOP38238 from Adafruit. In the Digi-Key parts list, we specify a TSOP38438 which has a slightly better automatic gain control circuit however the 38238 from Adafruit will work fine under most every circumstance. You may also need an infrared learner device the TSMP 58000 from Digi-Key. We will explain later why you might need a TSMP58000.

IR (Infrared) Receiver Sensor
IR sensor tuned to 38KHz, perfect for receiving commands from a TV remote control. Runs at 3V to 5V so it’s great for any microcontroller. To use, connect pin 3 (all the...

https://www.adafruit.com/product/157

©Adafruit Industries
The board requires a 2x20 pin female header to connect it to the Raspberry Pi. Connect your own PCB to a Raspberry Pi with this normal-height female header. The female header part is about 8.5mm tall, good for small HATs that do not to clear the...

https://www.adafruit.com/product/2222

Here is a parts list for the through-hole parts from Digi-Key.

- 1 -- IR333C/H0/L10 IR LED 40° angle from Digi-Key
- 1 -- IR333A 20° angle from Digi-Key
- 1 -- 1k ohm resistor from Digi-Key
- 2 -- 33 ohm resistors from Digi-Key (optional)
- 1 -- PN2222 NPN transistor TO-92 case from Digi-Key
- 2 -- PN2709 PNP transistor TO-92 case from Digi-Key
- 1 -- TSOP 38438 38 kHz IR receiver module from Digi-Key
- 1 -- TSMP 58000 IR learner module from Digi-Key

Other items

You will need a soldering iron, solder, and diagonal cutters to install the through-hole components and clip the leads. A small vice for holding the PCB while you solder it will be useful as well.

QT Py Hat Assembly

Here is a YouTube video that provides step-by-step instructions on how to assemble the QT Py Hat board.

If you’d rather not watch the entire video, here are the steps to assemble the board. Some of these steps are in a different order than what we did in the video.

1. Solder in all of the through-hole components. There are two kinds of IR LEDs. The clear one is a 40° wide-angle LED and the blue-tinted one is a 20° narrow-angle LED. Either one can go in either position. The short wire is the cathode and it should go towards the flat side of the circle printed on the circuit board.
The long wire is the anode and to should in the other hole. Do not put the LEDs flush with the circuit board. Leave the leads along so that you can bend the LEDs over 90° as seen in the photographs and video.

2. There are two PN2907 PNP transistors and a single PN2222 NPN transistor. These components appear identical so make sure that you get the proper ones in the proper slots. They should be oriented according to the printing on the circuit board.

3. There is a 1K ohm resistor. The hole spacing is a little bit narrow so this component cannot be installed flush against the board but that's okay. Also, there is no polarity on a resistor so the orientation doesn't matter.

4. Solder in the 40 pin (2x 20) female header on the underneath side of the board with the pins coming through the top side. Make sure it is flush against the board. We have waited to install this component later so that you don't accidentally bump into it with a soldering iron when installing the through-hole components.

5. Finally, solder the QT Py board to the circuit board. Start by tacking one corner in place and check to make sure the board is straight. You can reheat that first attach point to adjust the position. Once it is in place, solder the rest of the pads. See the video for details.

If you purchased a Raspberry Pi Zero W without headers you will need to solder in a 40 pin (2x20) male header on the top of the Raspberry Pi Zero W.

Do not attach the two boards together until we have tested the boards separately.

Optional Features

The infrared transmitter circuit on this board is based on a previous board I designed which you can read about here (). For some applications, the power requirements of the infrared LEDs can be excessive. We mentioned that a previous version of this project used an Arduino Yún. If we used the full power of the IR LEDs that board would sometimes crash. So we designed an optional 33-ohm resistor that you can put inline with the IR LEDs. Our testing using a Raspberry Pi Zero W has shown that these extra current limiting resistors are not necessary. But if you have another application and you believe that the IR LEDs are drawing too much power then you can cut the traces on the backside of the board and solder in a pair of 33-ohm resistors.
The TSOP 38438 is an infrared receiver that is tuned to 38 kHz. Our experience is that it is also capable of reading signals modulated from 36-40 kHz which encompasses most of the IR protocols in use today. We will use this device to determine signals from your existing remote so that we can program this device to recreate them. Unfortunately, one particular protocol "Panasonic Old" protocol #5 uses 56 kHz modulation. It is unlikely that the TSOP 38438 will be able to decode it.

The TSMP 58000 is a learning chip. It receives modulated signals directly regardless of frequency. For the time being, it can only be used to determine the frequency of the incoming signal.

For now, we will have to do things the hard way. We will receive the IR signals using the TSOP 38438 and decode them into 32-bit codes for each function. We will then have to manually edit that 32-bit code into our software along with a protocol number and some other information about the function.
Eventually, we will have new software that will turn this device into a more traditional learning remote where you can simply point your IR remote at this device and it will record it and play it back faithfully. For now, the TSMP 58000 isn't completely necessary however when we get that software developed, the TSMP 58000 device will be essential.

Other optional jumpers and solder holes are available on the QT Py Hat that are not necessary for this particular project. However, they could be quite useful for other applications of the Hat. They are explained in the YouTube video at the top of this page.

QT Py Software

Download the Software

The software for this project is available on GitHub at the following link. It also contains board files for the open-source circuit board and STL files for a 3D printing case. If you have not already done so, download it and unzip it to your computer. We will describe later what to do with the various programs and folders.

QT Py Hat Software on GitHub

The repository contains 4 folders. The folder **arduino_files** contains files that we will upload to the QT Py Board using the Arduino IDE. The folder **raspberry_pi_files** contains files that will be copied to your Raspberry Pi. The folder **CAD_files** contains the STL files for the 3D printed case. The folder **board_files** contains the Eagle CAD files for the circuit board.

Installing IRLib2

We will also be using IRLib2 which is an open-source library for transmitting, receiving, and decoding infrared signals. The library is available on GitHub at the following link...

IRLib2 on GitHub

That library cannot be installed using the Arduino Library Manager. You have to install it manually. Installation of the IRLib2 library is as follows:

1. Visit the [IRLib2 page on GitHub](https://github.com).
2. Select the “Download ZIP” button, or simply click this link to download directly.
3. Uncompress the ZIP file after it’s finished downloading.
4. The resulting folder should be named "IRLib2-master" and will contain 5 separate folders. That is because IRLib 2.x is actually a collection of 5 libraries that work together. Sometimes, you’ll get an intermediate-level folder and need to move things around.
5. Copy all five folders into your Arduino library folder alongside your other Arduino libraries, typically in your (home folder)/Documents/Arduino/Libraries/ folder. Libraries should not be installed alongside the Arduino application itself.
6. Re-start the Arduino IDE if it’s currently running.

This repository consists of a total of five libraries each of which must be in your arduino/libraries/ folder. So for example it should be installed as follows...

- arduino/libraries/IRLib2
- arduino/libraries/IRLibFreq
- arduino/libraries/IRLibProtocols
- arduino/libraries/IRLibRecv
- arduino/libraries/IRLibRecvPCI

Do not install them in a single folder such as this...

- arduino/libraries/IRLib2_master
  - IRLib2
  - IRLibFreq
  - IRLibProtocols
  - IRLibRecv
  - IRLibRecvPCI

Here is a tutorial that walks through the process of manually installing libraries that are not available through the library manager.

After you have installed the library, look in the IRLib2/manuals folder. You will find an extensive set of documentation for the library in EPUB e-book format, PDF format, and Microsoft Word .docx format. Section 2 of that manual is a tutorial on the basic use of the library. Below you will find some brief explanation of how to use a board but for complete details, you should really use the examples in section 2 of the IRLib manual.
The IR transmitter and receiver circuits in this board are based on an IR circuit that has its own tutorial here in the Adafruit Learning System. There is also a learning guide for IRLib2 itself. See the following links.

- Building an Infrared Transmitter and Receiver Board
- Using an Infrared Library on Arduino

If you are not familiar with how to upload programs written in C++ to the QT Py SAMD21, see the learning guide for that board, especially this section on using the Arduino IDE.

Testing the QT Py Hat

Testing the Receivers

In the GitHub repository that you downloaded, there are several sample programs that we will use to test the IR features of the QT Py Hat. They are located in the "arduino_files" folder.

Do not yet attach the QT Py Hat to your Raspberry Pi Zero W.

Connect the QT Py to your PC using a USB C cable. Get the program `arduino_files/dumpFreq` and upload it using the Arduino IDE. Open your serial monitor.

Get an infrared remote for your TV, cable DVR, or another consumer electronic device and point it at the receiver chips on the QT Py Hat and press a button. The program will attempt to decode your signal. If successful, it will tell you the protocol number used by IRLib2, the code for that particular button that could be up to 32-bit long, and other information depending on the type of protocol. It might be the number of bits or an additional address field. Here is a sample output after I pressed the "Volume Up", "Volume Down", "Mute", and "Power" buttons on my Samsung TV remote.

```
Frequency interrupt=2 Pin=2
Receiver interrupt=1 Pin=1
Number of samples:243    Total interval (us):6380
Avg. interval(us):26.26   Aprx. Frequency(kHz):38.09 (38)
Decoded NECx(7): Value:E0E0E01F Adrs:0 (32 bits)
Number of samples:243    Total interval (us):6367
Avg. interval(us):26.20   Aprx. Frequency(kHz):38.17 (38)
Decoded NECx(7): Value:E0E0D02F Adrs:0 (32 bits)
Number of samples:243    Total interval (us):6372
Decoded NECx(7): Value:E0E0F00F Adrs:0 (32 bits)
Number of samples:243    Total interval (us):6359
```
The first two lines just tell us which pin numbers and interrupt numbers are used for the IR receivers on this device. We can ignore that.

The next two lines tell us information about the frequency detection of the signal for the "Volume Up" button press. The "(38)" at the end of the second line of information tells us that this is a 38 kHz modulated signal which is the most common kind. IR signals range from about 36 kHz up to 56 kHz.

The next line tells us that it successfully decoded the "NECx" protocol which is protocol number 7 in the IRLib2 system. The value that it decoded was the 32-bit hexadecimal value E0E0E01F. This particular protocol does not make use of the address field so it returns zero. And we are told this is a 32-bit protocol.

The remaining pairs of lines are identical except that they returned a different hexadecimal code. The code for "Volume Down" is E0E0D02F, the "Mute" button is E0E0F00F, and finally, the "Power" button is E0E040BF.

If the frequency is somewhere in the 56-58 kHz range then it is likely that the protocol is protocol 5 "Panasonic Old" and it is unlikely that you will be able to successfully decode the data value using the TSOP 38438. Future versions of the software will allow for decoding such protocols. We will have more info later in this tutorial about what to do if your protocol is not recognized.

Once you are convinced that you're getting reasonable readings from the receivers, we can try testing the transmitter.

Upload the program `arduino_files/record` and open the serial monitor. Now point your infrared remote at the receivers and press a button that you can easily test. We recommend something like the "Mute" button on your TV. The program will record that signal. Then click on the input line on the serial monitor and press enter. The program will re-transmit the code that it recorded. If you continue sending characters from the serial monitor it will continue to resend that same signal that it recorded until you record a different one.

This should confirm that the IR LEDs and driver circuit is working properly.

In the next section, Set up the software on your Raspberry Pi Zero W. In the final section, we will put everything together and begin configuring your IoT remote for your particular devices.
Raspberry Pi Zero W Software and Setup

Setting up the Raspberry Pi

The normal operation of this project is that your Raspberry Pi Zero W will be operated "headless" which means that it will only be operated remotely over your Wi-Fi network without a monitor, mouse, or keyboard.

As mentioned previously you will need a PC that has an SD card reader so that you can download the software and install it to the card. Insert the SD card into the card reader on your PC.

Installing NOOBS

We will be using a system called NOOBS which is an easy way to prepare an SD card with an operating system for a Raspberry Pi.

Go to the Raspberry Pi software download page here:


Download the appropriate installer for your computer whether it be Windows, Mac, or Ubuntu for x86. When you run the imager program you will see this screen.

Click on the left-hand button of the imager program to choose your operating system. But before choosing which operating system to install, press CTRL + SHIFT + X
You will see a screen that looks like this

The overscan option doesn't apply because we won't be using a monitor. You can optionally create your own hostname which will be handy if you're going to create more than one of these devices or you have other Raspberry Pi devices on your Wi-Fi network. You should check "Enable SSH" and choose a password as shown above.

Then scroll down to the next section to set up your Wi-Fi SSID and password. Set your country ID. NOTE we do not recommend checking the "Allow public-key authentication" option at the top because honestly, we don't know what that means :-) We got by without it.

Scroll down further and optionally set the locale and keyboard layout. We suggest you skip the first run wizard. The other persistent settings you can leave or change according to your own wishes. When done, click on the SAVE button.
Now select the top option "Raspberry Pi OS (32-bit)" then on the next screen click the middle button to choose the drive on your PC where the SD card is located.

Then complete the process of writing and verifying the image. When complete, remove the SD card from your PC, insert it into your Raspberry Pi Zero W, and power up the device by inserting a USB cable into the power connector. Note that there are 2 micro USB ports so be sure to connect to the power port.
Connecting to Wi-Fi

Next, we need to determine the IP address of the Raspberry Pi Zero W on your local Wi-Fi network. Typically you could go to the setup page of your router which is usually http://192.168.1.1/ but may be different for your system. On my Linksys router on the start page, I click on "DHCP Reservation" and I see a screen like this. Look for the Raspberry Pi in the list of devices.

For further information on how to determine the IP address of your Raspberry Pi check out this page from the Raspberry Pi documentation.

- https://www.raspberrypi.org/documentation/remote-access/ip-address.md ()

Once you have the IP address, you need to use a terminal program to connect to the Raspberry Pi via SSH. I like to use the free program MobaXterm which can be
downloaded [here](https://). You can also use PuTTY or any other program that can use SSH. MobaXterm is nice because it also lets you use SFTP to easily transfer files. We also will be recommending you set up your Raspberry Pi with a samba server which will make file transfers much easier. Here's a link on how to use PuTTY to connect to your Raspberry Pi.


Here is more information about how to use SSH to connect to a Raspberry Pi and includes specific suggestions for other operating systems besides Windows.


When you have connected via SSH, you should log in using the username "pi" and the password that you specified for SSH when you did the initial installation on the SD card. If you're using PuTTY you will get a pop-up warning the first time you connect. You can ignore the warning.

### Initial Configuration

One of the first things you should always do with a new Linux installation is to make sure that everything is up-to-date using the following 2 commands. This can take several minutes.

```
sudo apt-get update
sudo apt-get upgrade
```

Next we need to run the Raspberry Pi configuration program with the command

```
sudo raspi-config
```

You will then see a screen like this. Choose the third option "Interface Options"
Go down to the 6th item to configure the serial port UART. We need to tell it not to use the serial port for shell commands but to enable the UART. This is how we will communicate between the Raspberry Pi and the QT Py Hat.

After selecting item P6 you will see the following screen to which you should answer "No"
On the next screen answer "Yes". When finished you may wish to enable other options on the screen such as turning on access to SPI, I²C, 1-Wire, and Remote GPIO. Note however none of those other interfaces are necessary for this particular project but they may be useful for other applications of the QT Py Hat.

When you go back to the main menu of the raspi-config program we recommend you choose option 6 "Advanced Options" And then choose option "A1 Expand Filesystem". Although this project requires minimal space on your SD card, we've always found it handy to expand the filesystem on any Raspberry Pi set up.

Enabling Samba Server

Although not completely necessary for this project, we also recommend setting up your Raspberry Pi with a samba server. This will allow you to easily access the file system of your device as if it was another computer on your network. You can drag-and-drop files, create folders, and edit files directly from your PC.

Issue the following command via SSH on your Raspberry Pi
Sudo apt-get install samba samba-common-bin

This command will take several minutes to execute. There will be some error messages which you can ignore. At one point during installation, you will see the following pop-up message to which you should answer "Yes".

You will then need to edit the samba configuration file to tell it which folder(s) that you wish to share over your local network. I like using the "nano" editor but if you are more familiar with other editors on Linux systems you can use anyone you like. We will use the following command

Sudo nano /etc/samba/smb.conf

Scroll all the way to the bottom of the file. Note it is approximately 200 lines long. Add the following text to the end of the /etc/samba/smb.conf file.

This will make your entire user "pi" file system available. If you don't want to expose that much of your device over the samba interface you can create a folder and only share it.

[userpi]
Comment = Pi shared folder
Path = /home/pi
Browseable = yes
Writeable = Yes
only guest = no
create mask = 0777
directory mask = 0777
Public = yes
Guest ok = yes
Save the file using CTRL-O and exit using CTRL-X (or whatever commands on the editor you might use). Then reboot the system using this command

```bash
sudo reboot
```

After the reboot, you should be able to access the file system of your Raspberry Pi user "pi" file system with your File Explorer on your PC. The file system will be available at `\raspberrypi` or if you changed your hostname during set up it will be available under that name. That device should contain a folder `userpi`. Now you can simply drag-and-drop files or browse files and edit files from that location directly.

### Installing Files

In the GitHub repository that you downloaded, there is a folder `raspberry_pi_files`. It contains a folder named `qtpyir`. Transfer the entire
qtpyir folder and all its subfolders and contents onto your /home/pi directory on the Raspberry Pi. You can drag-and-drop it via the samba connection or upload it using SFTP if you are using MobaXterm.

After you have transferred the files, you need to set permissions on all of them with the following command:

```bash
sudo chmod -R 777 /home/pi/qtpyir
```

**Installing Flask**

This project makes use of a Python3 library known as "flask". It allows us to serve webpages without needing to install an entire Web server such as Apache. Flask may already be installed on your system but you should still type the following command one time just to make sure.

```bash
pip install Flask
```

**Disabling Bluetooth**

The default setup for a Raspberry Pi Zero W is that Bluetooth communication takes place over the primary UART. However, we will be using the primary UART for communication between the Raspberry Pi Zero W and the QT Py board. Therefore, we must disable Bluetooth on the Raspberry Pi Zero W. Use the following command or similar to edit /boot/config.txt

```bash
sudo nano /boot/config.txt
```

Add the following line at the very bottom:

```bash
dtoverlay=disable-bt
```
Press CTRL-O to write the file and CTRL-X to exit the nano editor. When you have finished you should reboot the system with

```
sudo reboot
```

**Testing the Python App**

After you have rebooted the system issue the following command to start up the Python Flask app that will serve our webpage.

```
sudo python3 /home/pi/qtpyir/ir_app.py
```

Earlier we had to determine the IP address of our Raspberry Pi Zero W on our local Wi-Fi network. You should now call up a browser on your PC and navigate to that IP address. For example, when I was testing, my IP address was `http://192.168.1.110/`

You should then see a page pop-up that looks like this:
At this point the webpage will not do anything because it is designed to communicate with the QT Py Hat but at least we know that the web service is working. The command we issued however is only temporary. We need a way to run that command at the start of every reboot and to keep the program running in the background continuously.

To terminate the app that we just launched so that we can do some other things, press CTRL-C on the command line. That will terminate the process.

To make the app run automatically on each reboot we are going to edit the `/etc/rc.local` file as follows.

```
sudo nano /etc/rc.local
```

At the bottom of the file above the line that says `exit 0` add the following text.
Note that this is the same command that we used to initialize the server app when we tested it a moment ago except we have added an "&" at the end. This tells the program to run in the background and release control back to the command line. Now save the file with CTRL-O and exit with CTRL-X then reboot your system with:

```
sudo reboot
```

After the system is rebooted, try pointing your browser at the IP address again and make sure that the webpage serves properly.

## Final Configuration Steps

It's now time to put it all together and test it. Unplug the power USB cables from both the Raspberry Pi Zero W and the QT Py Hat. Carefully connect the two boards together making sure that the 40 pins line up exactly. It could be easy to get off by one set of pins or to bend a pin so be careful.

Connect a USB power cable to the Raspberry Pi and connect the QT Py Hat to your PC using a USB C cable for uploading programs. NOTE: Under normal operation, it is not necessary to have the USB C cable connected to the QT Py. The entire system can be powered through the Raspberry Pi. However, for now we do need it connected to upload software.

Find the program `arduino_files/echo` and upload it to the QT Py board. This program will monitor data coming from your Raspberry Pi over the UART and echo it
to your serial monitor. Upload the program and open your serial monitor. Make sure that you set the baud rate to 19200.

Again on your PC use a browser and navigate to the IP address of your Raspberry Pi. As we mentioned earlier on my system the IP address was http://192.168.1.110/

You should see the simulated remote control buttons pop up just like we did in the test earlier. This time try clicking on one of the buttons. Here's what we saw when we clicked on the "Mute" button.

![QtPy Cable Remote Demo](image)

This tells us the row and column of the button that we clicked (the numbering system starts with zero) then it also tells us the data that was sent to the REST API that we have created. The "7" means protocol number 7 which is the NECx protocol if you remember from our previous test. The number "3772837903" is the decimal representation of that 32-bit hexadecimal value that we found when we tested the mute button on my TV which was E0E0F00F. (Don't worry we are not going to make you convert 32-bit hex numbers into decimal numbers.) The third item is "0" because the NECx protocol doesn't need any additional data. This string of digits and slashes is the string of data that was sent over the UART channel from the Raspberry Pi to the QT Py board attached to your hat.

Look at the serial monitor on your Arduino IDE. It should be echoing that same stream of data that is receiving from your Raspberry Pi. Ours looks like this:
If you happen to have a Samsung TV or a cable box from Spectrum Cable especially if it was a Spectrum system that was formerly owned by Bright House Cable, then you might be lucky enough to have your system already configured because that's what I have. But the likelihood of that is pretty slim. If you want to try it out, find a program \texttt{arduino\_files/qt\_py\_ir\_remote} and upload it to the QT Py. Then when you click on one of the buttons of your webpage remote, it should transmit the proper signals to your TV or cable DVR box.

Chances are that's not the case. We're going to have to customize things to your particular TV and cable system. Unfortunately, our software is not yet sophisticated enough to simply record the IR signals from your existing remote control. We are working on it, but it's not yet ready. Were going to have to do this the hard way.

**Programming Custom IR Codes**

Upload the program \texttt{arduino\_files/dumpFreq} to the QT Py and open a serial monitor with a baud rate of 9600. We are going to test each of the buttons on your remote control and write down the protocol number, the IR code, and any additional information about that function. Then we will modify a JavaScript file to put these new codes into the system. Let's look at the JavaScript file first. On your Raspberry Pi, we need to edit the \texttt{/home/pi/qt\_py\_ir/static/codes.js} file. No need to use the Linux editors if you have set up a samba server. You can simply go to \texttt{\raspberrypi\userpi\qt\_py\_ir\static\codes.js} and edit it using your favorite text editor such as Notepad or Notepad++. Here are the first few lines of that file.

```
var PageTitle="QtPy Cable Remote Demo";
var Button= {[//object containing all buttons
    [0, "//object containing row 0
        [7,0xe0e0e01f,0, "V+",187], //Object containing button 1
        [5,0x37c906,0, "|◄◄",74], //jump back "J"
        [5,0x37291a,0, "◄◄",36], //rewind
        [5,0x37990c,0, "►",32], //play
        [5,0x36293a,0, "►►",35], //fast-forward
        [5,0x36113d,0, "1",49],
        [5,0x37111d,0, "2",50],
        [5,0x36912d,0, "3",51]
    ],
    [//row 1
        [7,0xe0e0d02f,0, "V-",189],
        [5,0x36b129,0, "►►|",78], //live "N"
        [5,0x375914,0, "&lt;span class='Red Big'&gt;&lt;/span&gt;",82], //record "R"
        [5,0x374117,0, "||",80],
        [5,0x365934,0, "&lt;span class='Big'>■</span",83], //Stop
        [5,0x37910d,0, "4",52],
        [5,0x365135,0, "5",53],
        [5,0x375115,0, "6",54]
    ]
]};
```
The first line defines the text that appears at the top of your webpage.

Then we define all of the necessary information for each of the buttons displayed. Square brackets enclose the entire button array definition. There are also brackets enclosing each row. And then each button is defined within a set of brackets containing five values. The first button that appears in the leftmost position of the top row is the "Volume Up" button. Let's talk about each of the data items.

The first one is the protocol number which is 7. The second item is the hexadecimal code for that particular function. Notice that we prefix the value with "0x" to let it know that this is a hex number. There is a third value which is in this case 0. We will talk more about when that might be a different value. The fourth item is the text that will be displayed on the button. In this case, it is the "Volume Up" button so we simply chose the text "V+" as you can see for some of the other buttons we used special characters.

The final value is the keyboard scan code number for that particular button. In addition to being able to click on the buttons to activate the remote, you can also use keypresses. The code 187 is the code for the "+" key. Actually is the code for the "=" key and a "+" is the shifted version of that. But the program ignores the shift key and when you press + it returns code 187. Here is a reference for keyboard scan codes in JavaScript and it allows you to test different keys to see what the code is.

- https://www.cambiaresearch.com/articles/15/javascript-char-codes-key-codes()

You should now upload `arduino_files/dumpFreq` to the QT Py and open the serial monitor at 9600 baud. Point your remote at the receiver chips on the Hat and write down the protocol number, the code, and the address for each function of your remote. Then edit those values into the `codes.js` file.

The file we have provided you is just a template. You can add and remove buttons and rearrange them however you want. You can label them however you want. Note that the text displayed on each button can be any HTML information including tags like `<span>`, CSS information, or any other HTML tags. Some of the special characters that we use are a bit undersized so we created a special class called "Big" which makes the text bigger. We also included a class called "Red" which turns the text red. We use both "Red" and "Big" classes on the record button to make a bigger red button.
Some protocols have more than just a protocol number and a 32-bit code. For example, there is something called a Pioneer protocol which is the same as the NEC protocol #1 except that it uses a 40 kHz modulation instead of the standard 38 kHz modulation so in that case, you might encode your data something like this.

```
[1,0x1234abcd,40, "V+",187]
```

By the way that's just a made-up code. It doesn't really do anything that we know of. Another example is the Samsung36 protocol that is used by some Samsung Blu-ray players. It is a 36 protocol consisting of a 20-bit code followed by a 16-bit address. The code to stop my Blu-ray player would look like this.

```
[8,0xc837,0x0400, "<span class='Big'>■</span>",83], //Stop
```

We realize all of this is very confusing and complicated but we just don't have the software ready for a traditional "learning remote" kind of function where you simply press the button on your existing remote to record the data. We are working on it but it is very complicated.

Complete details of all of the protocols used by IRLib2 can be found in the extensive documentation in your `arduino/libraries/IRLib2/manuals` folder. The documentation is available in .docx, PDF, and EPUB format. Check out section "1.4 Protocol Details" for more information about the protocols supported by IRLib2.

What If It Does Not Decode?

Sometimes the `dumpFreq` program doesn't recognize your code. If it happens to be about 56-57 kHz frequency there's a good chance it is the "Panasonic Old" protocol. The codes of protocol 5 that we've already included might work.

The `arduino_files` folder also contains programs called `dump` and `freq` which separate the regular decoding and frequency detection into two different parts. It also provides more detailed information which might be useful for reverse-engineering the protocol.

There is an extensive appendix to the IRLib2 on how to implement your own protocols. It may be that we just cannot support your particular device.
Final Steps

When you've recorded all the codes for your devices and edited `codes.js` then load the program `arduino_files/qtpy_ir_remote`. You can test out your newly programmed codes. Note that after editing `codes.js`, reloading the webpage doesn't always cause a new copy of `codes.js` to be reloaded. You may need to clear your browser cache and reload the page. Using Google Chrome press CTRL-SHIFT-DELETE and then make sure that only "Cached images and files" is checked. Then click on "Clear Data" and refresh the webpage. That will ensure the latest copy of all of your codes gets loaded.

Once you have all of your codes programmed and working, you can disconnect the USB C cable from the QT Py and power the device solely through the Raspberry Pi.

Operating the Device

Place your device in a convenient location with the IR LED's pointed at your TV and cable box or other devices. Call up the webpage at your IP address for your Raspberry Pi.

Not only can you click on the buttons on the webpage, you can also use keypresses. For example, we have assigned "G" for "Guide" and "L" for "List". To see which keypresses activate which buttons you can press the "Escape" key on your keyboard. The labels on the buttons will display what keypresses you have assigned to each function. By pressing "Escape" again it will toggle back to the normal labels.

This keyboard function capability is especially useful as an assistive technology device. For example you can use speech recognition software such as Dragon NaturallySpeaking or Windows 10 built in voice control to use keypresses and arrow keys to navigate your cable or Blu-ray menus easily. If you've not already done so, see the demonstration video on the first page of this tutorial.

3D Printed Case

As an option we have included STL files for a 3D printed case. They are available in the "CAD_files" folder of the GitHub repository you've already downloaded.

Disconnect any USB cords you have attached. Drop the assembly into the bottom part of the case. Snap fit the lid on top.